VETERANS MEMORIAL & SUPPORT FOUNDATION

Letter of Instruction

Charitable Gift of Securities

DONOR: To ensure proper and timely credit, after you forward this form to your financial institution, please also send a copy of this document to:

The Veterans Memorial & Support Foundation · 481 North Santa Cruz, Ste. 250, Los Gatos, CA 95031
Email: accounting@honoravet.org

1 FROM CLIENT / DONOR

Name _____

Address _____

Phone _____ Fax _____

2 TO BROKER (YOUR CURRENT FINANCIAL INSTITUTION)

Name _____

Address _____

Phone _____ Fax _____

3 TRANSFER INSTRUCTIONS

I intend to make a charitable gift to The Veterans Memorial & Support Foundation. Please consider this to be my letter of instruction to you to transfer:

☐ _____ shares of **OR** ☐ **$** _____ worth of

_____ _____
Name of Stock / Mutual Fund *Ticker Symbol*

From account _____ In the name of _____

For arrival (date) _____

4 RECEIVING FIRM — PRE-FILLED BY THE FOUNDATION

Receiving Firm	**Morgan Stanley**
For Credit To	**Veterans Memorial & Support Foundation**
Account Number	**167-020-XXX**
Foundation Representative	**Mr. Dedrick Rhone**, Morgan Stanley 16000 Los Gatos Blvd, Los Gatos, CA 95032 408-947-3707 (Direct) | 408-358-0988 (Main) | dedrick.rhone@morganstanley.com

Note: *Transfer of paper stock certificates (not recommended) requires a Stock/Bond Power Assignment Form. Should you have paper certificates to donate, please contact Morgan Stanley directly.*

5 GIFT DESIGNATION & AUTHORIZATION

Please designate this gift for the benefit of: **The Veterans Memorial & Support Foundation General Fund**

_____ _____ / /
Authorized Signature *Printed Name* *Date*

Thank you for honoring those who served.

Revised 2026.10.15